Letter to the Editor



Prevalence of Tuberculosis among Close Contacts of Index Cases in 27 Universities in Beijing, China, 2017–2018*

ZHAO Fei^{1,2,3,&}, ZHANG Zhi Guo^{4,&}, MA Shu Bo⁴, YANG Zhen⁴, HE Yan Ping⁴, WANG Lu Qin⁴, OWITI Philip^{5,6}, MA Chao⁷, LI Tao², DU Xin², ZHANG Can You², CHENG Jun², WANG Li Xia², HE Guang Xue⁸, ZHANG Hui^{2,#}, and LI Ke Xin^{1,#}

The World Health Organization (WHO) launched the 'End TB Strategy', which aims to reduce the mortality and incidence rate of tuberculosis (TB) by 95% and 90% by 2035, respectively, compared with the levels in 2015. To achieve these targets and milestones, the strategy set three pillars and 10 indicators, one of which is systematic screening of contacts and high-risk groups^[1].

China is one of the 14 high TB, TB/HIV, and multidrug-resistant TB burdened countries. In 2018, the number of incident cases of TB in China was 866,000, equivalent to 61 cases per 100,000 population^[2]. To attain the End TB targets, China must focus on highrisk groups, including close contacts, the very young or elderly, those in congregate settings, homeless persons, drug and alcohol users, inmates, and other marginalized populations. These high-risk groups still experience high incidence because of their special characteristics^[3].

Close contact of TB is a definite-risk population according to TB guidelines from WHO and national TB programs (NTP) from most countries, including China^[4]. Students are considered at high risk for TB according to China's NTP^[5]. In other words, close contacts of students with TB in universities are potentially at high risk in developing and later transmitting TB. Their clustering activities and environment render them susceptible when the learning institutions have TB cases^[6].

We thus aimed to describe the detection of TB

among close contacts of TB index cases in 27 universities in the Changping District of China. The specific aims were to establish the characteristics of the index cases and their contacts and yield of screening for TB among the close contacts in the universities between 2017 and 2018. The findings could help improve the strategies aimed at TB prevention and control in such settings.

This cross-sectional study utilized routine work data and investigation data. For this study, TB index cases were supplied by routine work data and were interviewed to provide a list of close contacts. When any index case was detected in the universities in Beijing, their close contacts were screened for TB and received face-to-face interviews within a week. All close contacts of an index case were screened using a symptom questionnaire [asking for cough (≥ 14 d), hemoptysis, chest pain, fever, fatigue, night sweats, loss of appetite, weight loss (≥ 10%)], a purified protein derivative (PPD) test, and a chest Xray (only for students older than 15 years), all offered simultaneously. If the student had any of these symptoms or abnormal chest X-ray, smear microscopy and culture were performed for TB diagnosis. However, a positive PPD in the absence of symptoms or abnormal chest X-ray was not investigated further. The diagnosis of TB was based on the latest diagnostic criteria for TB.

Close contact: someone who comes close and directly with the index case in the living room for at

doi: 10.3967/bes2020.104

^{*}This work was sponsored by Beijing Natural Science Foundation [7174323] and the Young Scholar Scientific Research Foundation of China CDC [2018A104].

^{1.} Clinical Trial Center, Beijing Hospital, National Center of Gerontology; Institute of Geriatric Medicine, Chinese Academy of Medical Sciences, Beijing 100730, China; 2. National Center for TB Control and Prevention, Chinese Center for Disease Control and Prevention, Beijing 102206, China; 3. Department of Epidemiology of Microbial Diseases, Yale School of Public Health, Yale university, New Haven, CT, USA; 4. Beijing Changping Institute for Tuberculosis Prevention and Treatment, Beijing 102200, China; 5. The International Union Against Tuberculosis and Lung Disease, Paris, France; 6. The National Tuberculosis, Leprosy and Lung Disease Program, Nairobi, Kenya; 7. National Immunization Program, Chinese Center for Disease Control and Prevention, Beijing 102206, China; 8. Department of Science and Technology, Chinese Center for Disease Control and Prevention, Beijing 102206, China

least 7 d or in the same classroom/same office/the same place of activity for a cumulative at least 8 h (smear + index case) or 40 h (smear − index case) within 3 months before diagnosis in the study. PPD positive: After PPD injection for 72 h, average diameter of hardening ≥ 15 mm or blister or necrosis.

In total, 27 of the 36 universities in Changping District with data available were selected as the study sites. All pulmonary TB index cases and their close contacts in these universities were included in the study between 2017 and 2018.

Data collected from the interviews included 1) socio-demographic information of index cases and close contacts (e.g., age, gender, ethnicity, education, reported history of smoking, alcohol use), 2) clinical variables [e.g., TB symptoms, contact duration, reported diabetes, chronic kidney disease, chronic bronchitis, chronic gastritis/gastric ulcer, rheumatism, mental illness, use of immunosuppressive medications, and body mass index (BMI) as measured interviewer], 3) environmental variables related to index cases (e.g., index case's room volume and air change per hour), and 4) examination and laboratory variables of the contacts (e.g., PPD test, smear microscopy, and culture). The index cases had been on treatment for varied durations of time at the time questions on symptoms of TB were elicited. All data were collected into structured questionnaire and doubleentered from a paper-based pro forma into EpiData software, which was managed by the designed researchers. Cross-checking was performed before analysis.

The proportion of different categorical variables was analyzed and described among index cases and close contacts separately. The proportion was calculated by the number of TB cases diagnosed of all close contacts. The analysis was performed in SAS software (SAS Version 9.4).

A total of 101 index TB cases were notified in the 27 universities in Changping District, Beijing during the study period. All index cases were drug-sensitive pulmonary TB, including 39 (39.0%) with culture-confirmed TB and 62 (61.0%) with culture-negative TB. Almost all the index cases (99, 98.0%) were new cases of TB. Most 78 (77.0%) were students (the rest either teachers or other workers), 61 (60.0%) were males, 63 (62.0%) between 18 and 23 years of age, and of the students 65 (83.0%) were pursuing their bachelor degree courses (Table 1). Of the index cases, 34 (34.0%) lived in rooms of < 10 m³ volume per person while 82 (81.0%) lived in rooms with

measured air exchange of < 12 air change per hour. Other clinical characteristics of the index cases are listed in Table 2.

Table 1. Socio-demographic characteristics of index TB cases and their close contacts in universities in Changping district, Beijing, 2017–2018

Characteristic	Index case	Close contact
	N (%)	N (%)
Total	101 (100)	314 (100)
Gender		
Male	61 (60.4)	197 (62.7)
Female	40 (39.6)	117 (37.3)
Age group (years)		
< 18	10 (9.9)	24 (7.6)
18–23	63 (62.4)	209 (66.6)
> 23	28 (27.7)	81 (25.8)
Ethnicity		
Han	94 (93.1)	285 (90.8)
Others	7 (6.9)	29 (9.2)
Job		
Students	78 (77.2)	244 (77.7)
Teachers	18 (17.8)	58 (18.5)
Other workers	5 (5.0)	12 (3.8)
Education level*		
Bachelor	65 (83.3)	198 (81.2)
Master or above	8 (10.2)	16 (6.6)
Unknown	5 (6.4)	30 (12.3)
Smoking		
Never	90 (89.1)	265 (84.4)
Previous smoking	4 (4.0)	11 (3.5)
Current smoking	7 (6.9)	38 (12.1)
Alcohol user		
Never	90 (89.1)	234 (74.5)
Previous alcohol use	4 (4.0)	40 (12.7)
Current alcohol use	7 (6.9)	40 (12.7)
BMI (kg/m²)		
< 18.5	12 (11.9)	35 (11.2)
18.5 to < 24.0	73 (72.3)	193 (61.5)
24.0 to < 28.0	16 (15.8)	66 (21.0)
≥ 28.0	0 (0.0)	20 (6.4)
Exercise intensity [#]		
Heavy	49 (48.5)	152 (48.4)
Medium or light	52 (51.5)	162 (51.6)

		Continued
Characteristic	Index case	Close contact
	N (%)	N (%)
Awareness of TB [^]		
All correct answers	81 (80.2)	157 (50.0)
At least 1 incorrect answer	20 (19.8)	157 (50.0)

Note. BMI: body mass index, TB: Tuberculosis. *Only to students in universities, not including staffs and teachers. #Heavy exercise intensity: ≥ 3 times high-intensity exercise and ≥ 5 times mediumintensity exercise and ≥ 7 times Low-intensity exercise per week. ^Q1: What is the main transmission route of TB? Q2: Which symptoms do you think should be suspected of tuberculosis? Q3: If you suspect that you have tuberculosis, where will you go for diagnosis? Q4: Can covering mouth and nose and wearing a mask reduce the spread of TB when you cough or sneeze? Q5: Can TB be cured?

A total of 314 close contacts of the index cases were identified and screened, averaging three close contacts per index case. Majority of the contacts (197, 63.0%) were males and 209 (67.0%) were between 18 and 23 years of age. Of the contacts, 244 (78.0%) were students, of whom 198 (81.0%) were pursuing their bachelor degree courses (Table 1). The student contacts kept touch with the fellow student index cases for an average of 14 h per day (standard deviation, SD: 5.9), and the teachers and other staff kept in touch with their colleagues for an average of 7.4 h per day (SD: 4.7). With regard the risk factors for TB, 265 (84.0%) reported no history of ever smoking and only 35 (11.0%) were undernourished (BMI < 18.5). Only a few contacts reported chronic diseases (five chronic bronchitis and three chronic gastritis/gastric ulcer) (Table 2).

Of the contacts, 108 were from the cultureconfirmed TB index cases and 206 from culturenegative index cases. The flow chart of the screening process is presented in Figure 1. Overall, 18 (6%) close contacts were symptomatic and/or had abnormal chest X-rays and were offered smear and culture tests, out of whom sputum was obtained from only two. Eventually, one contact of cultureconfirmed index case was confirmed to have TB while two contacts of culture-negative index cases were diagnosed with TB (one with cultureconfirmed, the other clinically diagnosed TB). Thus, three cases of TB among the contacts translated to an overall prevalence of 955 cases/100,000 population. The prevalence was 926/100,000 population and 971/100,000 population among contacts of culture-confirmed and culture-negative index TB cases, respectively. All three cases were students, of whom two had BMI < 18.5 kg/m^2 and poor air exchange within the dormitory rooms of their respective index cases (air change per hour < 12).

This study detected three TB cases out of 314

Table 2. Clinical characteristics of index TB cases and their close contacts in universities in Changping district, Beijing, 2017–2018

Characteristic	Index case	Close contact
	N (%)	N (%)
Total	101 (100)	314 (100)
TB-related symptom		
Cough or bloody sputum	17 (16.8)	6 (1.9)
Others	16 (15.8)	5 (1.6)
No symptom	68 (67.3)	303 (96.5)
Diabetes*		
Yes	1 (1.0)	0.0 (0.0)
No	81 (80.2)	287 (91.4)
Unknown	19 (18.9)	27 (8.6)
Chronic kidney disease*		
No	82 (81.2)	286 (91.1)
Unknown	19 (18.8)	28 (8.9)
Chronic bronchitis*		
Yes	0 (0.0)	5 (1.6)
No	82 (81.2)	281 (89.5)
Unknown	19 (18.8)	28 (8.9)
Chronic gastritis/gastric ulcer*		
Yes	0 (0.0)	3 (1.0)
No	83 (82.2)	282 (89.8)
Unknown	18 (17.8)	29 (9.2)
Rheumatism [*]		
No	83 (82.2)	285 (90.8)
Unknown	18 (17.8)	29 (9.2)
Mental illness*		
No	83 (82.2)	285 (90.8)
Unknown	18 (17.8)	29 (9.2)
Immunosuppressant user*		
No	83 (82.2)	282 (89.8)
Unknown	18 (17.8)	32 (10.2)

 ${\it Note.}$ *As reported by the index case, TB: Tuberculosis.

close contacts in the study sites. All the cases were among student contacts and none among the staff in this study. While in universities, students often have to live in crowded dormitories and share facilities with others. Some of these dormitories may also lack adequate ventilation, inhibiting mycobacterial dilution. The students spend a lot of time together either in the classrooms or dormitories, thus increasing the risk of acquiring TB from fellow student index cases. The spread of TB is enhanced by crowding, poor ventilation, and increased duration of contact with an index case^[7]. These scenarios may explain why the prevalence was higher than the general population. Compared with student contacts, the contacts of staff do not necessarily spend as much time with the index cases and they may not live in such congregate rooms as the dormitories. Even though the risk of TB among contacts of staff was lowered, screening programs in such congregate institutions still need to include them. Transmissions have been documented to occur from teachers to pupils/students in other settings^[8].

By contrast, other similar studies in universities in Beijing showed lower prevalence rates of TB because contacts with presumptive TB were not

offered culture test at that time and were tested by smear microscopy alone. Microscopy has a low sensitivity (39%–63%)^[9], which may have resulted in missed cases of TB among the contacts. And this is one of strengths in this study. Moreover, these studies collected data for one year or less, including far fewer cases than necessary to make conclusions. Superior tests need to be performed to diagnose TB in this population. Although the sensitivity of Gene Xpert MTB/RIF is comparable to that of culture, it has a short turn-around-time for results. It also provides the status of rifampicin resistance in the same run.

The TB screening process in institutions of higher learning needs to be applied systematically with tact and skills. This process warrants advanced technology, considering that the smart phone ownership and usage in this population are high. Those presumed to have TB should be encouraged and educated on the best sputum collection techniques—thus increasing the uptake of laboratory testing—while those diagnosed with TB should be assured of confidentiality while handling their information. Patient education on cough etiquette, ventilation, and other infection control procedures also play a significant role in reducing the

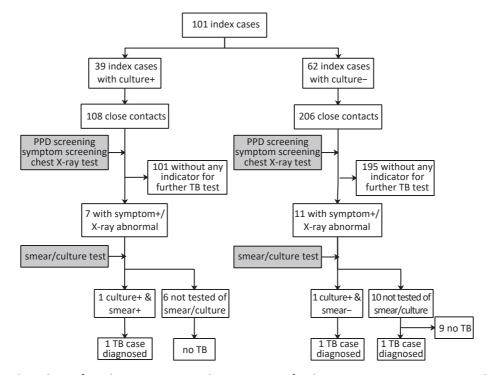


Figure 1. Flow chart of TB detection among close contacts of index cases in 27 universities in Changping District, Beijing, China, 2017–2018. PPD: purified protein derivative, TB: tuberculosis, symptom+: having presumptive TB symptoms, X-ray abnormal: chest X-ray test abnormal, smear+: smear microscopy positive, smear-: smear microscopy negative, culture+: culture positive.

spread of TB in the dormitories and classrooms. The whole university population should also be included in the TB awareness campaigns to increase knowledge and reduce stigma.

This study has several strengths. First, compared with other studies in universities in China, this study used culture test for TB diagnosis aside from smear microscopy test among close contacts. This process could increase the sensitivity of TB detection among contacts and satisfy the latest criteria of TB diagnosis. Second, its implementation and reporting followed the Strengthening the Reporting of Observational Studies in Epidemiology (STROBE) and the Reporting of studies Conducted Observational Routinely-collected health (RECORD) guidelines. Third, the inclusion of 27 (75%) of the total 36 universities in Changping district and over a two-year period provided broad and generalizable findings that could be applied even beyond the district. Forth, data were collected in a standardized and systematic manner across the universities and by trained staff overseeing TB activities in these institutions. Being part of a project, this procedure allowed similar applications of tools, systems, and criteria in all the study sites. Finally, the proportion with missing data in the key variables was also minimal.

The study also has limitations. Almost nine-in-ten eligible contacts (with symptoms or abnormal X-ray) did not have smear or culture results, possibly leading to underestimation of TB detection. Although the major reason given was lack of sputum, implementing the aforementioned procedure could improve this situation. In addition, some index cases might not have provided all their contacts for personal reasons. Only three contacts were diagnosed to have TB, thus not allowing us to conduct risk-factor analyses. Large-scale and long-

term studies on this subject must be conducted to identify the risk factors (including social and environmental) for contacts developing TB in a systematic manner.

[&]These authors contributed equally to this work.

**Correspondence should be addressed to LI Ke Xin, Prof, Tel: 86-10-85133648, E-mail: kexinli6202@163.com; ZHANG Hui, Prof, Tel: 86-10-58900514, E-mail: zhanghui@chinacdc.cn

Biographical notes of the first authors: ZHAO Fei, male, born in 1981, PhD, Associate professor, majoring in infectious disease control and clinical trial; ZHANG Zhi Guo, male, born in 1978, BA, Associate professor, majoring in TB control

Received: January 10, 2020; Accepted: June 30, 2020

REFERENCES

- 1. WHO. The end TB strategy: WHO; 2014.
- 2. Wang L, Zhang H, Ruan Y, et al. Tuberculosis prevalence in China, 1990-2010: a longitudinal analysis of national survey data. Lancet, 2014; 383, 2057–64.
- Uplekar M, Weil D, Lonnroth K, et al. WHO's new end TB strategy. Lancet, 2015; 385, 1799–801.
- 4. WHO. The end TB strategy: WHO; 2014.
- 5. MOH, CCDC. China national tuberculosis program. Beijing: Peking Union Medical College press; 2008. (In Chinese)
- 6. Li Y, Zheng Y, Lu L, et al. Acceptance of chemo-prophylaxis for latent tuberculosis infection among high school/college student contacts of tuberculosis patients in Shanghai, China. Biomed Environ Sci, 2018; 31, 317–21.
- Li SM, Hou PBo, Qu XJ, et al. Investigation and analysis of a tuberculosis epidemic in a university. Pract J Med Pharm, 2016; 33, 64-5.
- Sañé Schepisi M, Motta I, Dore S, et al. Tuberculosis transmission among children and adolescents in schools and other congregate settings: a systematic review. New Microbiol, 2019; 41, 282–90.
- Lee HS, Kee SJ, Shin JH, et al. Xpert MTB/rif assay as a substitute for smear microscopy in an intermediate-burden setting. Am J Respir Crit Care Med, 2019; 199, 784–94.